

TWO DAY AGENDA

**AGENDA
DAY 1
AUGUST 21, 2009**

8:00 A/M - 8:45 AM REGISTRATION & COFFEE

8:30 AM - 8:45 AM GETTING TO KNOW EVERYONE & INTRODUCTIONS

WELCOME:

**University of Florida
Fredric G. Levin College of Law**

8:45 AM - 9:15 AM

**OVERVIEW AND INTRODUCTION TO
INTERDISCIPLINARY COLLABORATIVE PRACTICE
TEAM MODEL**

TYPES OF TEAM MODELS

THE PARADIGM SHIFT AND WORKING IN THE
INTERDISCIPLINARY TEAM MODEL

ETHICS IN INTERDISCIPLINARY PRACTICE

ATTORNEYS

Nora Kalb Bushfield, MSW, JD
Collaborative Law Training Associates
Atlanta, Georgia

FINANCIAL CONSULTANTS

Paul A. Tigner, CPA/ABV, CFE
FairShare Financial, Inc.
Atlanta, Georgia

DIVORCE COACHES/CHILD SPECIALISTS

Susan Boyan, MEd, LMFT
Family Solutions
Cooperative Parenting
Atlanta, Georgia

9:15 AM - 10:15 AM	WHY COMMUNICATION & AWARENESS SKILLS ARE SO IMPORTANT Susan Boyan
10:15 AM - 10:30 AM	BREAK
10:30 AM - 11:00 AM	THE ROLE OF THE ATTORNEY IN THE COLLABORATIVE PROCESS PRACTICE PROFESSIONALISM ETHICS Nora Kalb Bushfield
11:00 AM - 11:15 AM	THE ROLE OF THE MEDIATOR IN THE COLLABORATIVE PROCESS - MEDIATOR/FACILITATOR PRACTICE PROFESSIONALISM ETHICS Nora Kalb Bushfield
11:15 AM - 12:00 PM	THE ROLE OF THE MENTAL HEALTH PROFESSIONALS IN THE COLLABORATIVE PROCESS - DIVORCE COACH, CHILD SPECIALIST, COMMUNICATION FACILITATOR PRACTICE PROFESSIONALISM ETHICS Susan Boyan
12:00 PM - 1:00 PM	LUNCH - PROFESSIONALS MEET TOGETHER IN GROUPS FOR LUNCH AND QUESTIONS & DISCUSSION
1:00 PM - 1:30 PM	THE ROLE OF THE FINANCIAL NEUTRAL IN THE COLLABORATIVE PROCESS PRACTICE PROFESSIONALISM ETHICS

Paul A. Tigner

1:30 PM - 2:15 PM

**PUTTING THE TEAM TOGETHER - HOW THE
INTERDISCIPLINARY COLLABORATIVE PRACTICE
TEAM MODEL WORKS**

The Marriage of Rachel and Adam
DEMONSTRATIONS

***Adam's Initial Consultation with Attorney
Triage - Attorneys Get Their Heads Together***

**PREPARING THE CLIENT FOR THE FIRST FOUR-WAY
CONFERENCE AND INTRODUCTION OF FIRST FOUR-
WAY MEETING**

NARRATIVE - QUESTIONS & DISCUSSION

TRAINING TEAM

2:15 PM - 3:00 PM

FIRST FOUR-WAY MEETING

DEMONSTRATIONS

**DEBRIEFING AFTER FIRST FOUR WAY
*NARRATIVE***

TRAINING TEAM

3:00 PM - 3:15 PM

BREAK

3:15 PM - 3:45 PM

MEETING WITH THE DIVORCE COACH

DEMONSTRATION

Susan Boyan

3:45 PM - 4:15 PM

MEETING WITH THE CHILD SPECIALIST

DEMONSTRATION

Susan Boyan

4:15 PM - 4:45 PM

MEETING WITH THE CHILD

DEMONSTRATION

Susan Boyan

4:45 PM - 5:00 PM

QUESTIONS & DISCUSSIONS

TRAINING TEAM

5:00 - 6:30 p.m. - Reception - Wine and Cheese and Appetizers

During the reception, there will be ample opportunity for networking and socializing. In addition, a representative from each collaborative practice group in attendance is invited to give a brief presentation about their region's group and practice to the entire group.

TWO DAY AGENDA

AGENDA DAY 2 AUGUST 22, 2009

8:00 AM - 8:30 AM

NETWORKING & COFFEE

8:30 AM - 9:30 AM

MEETING WITH THE FINANCIAL NEUTRAL

DEMONSTRATION

THREE PARTY MEETING

Paul Tigner

9:00 AM - 10:00 AM

SEPARATE INTO PROFESSIONALS GROUPS

Attorneys

***WHAT ATTORNEYS AND MEDIATORS NEED TO KNOW
ABOUT MENTAL HEALTH ISSUES IN COLLABORATIVE
PRACTICE***

Susan Boyan

Mental Health Professionals

***WHAT MENTAL HEALTH PROFESSIONALS NEED TO
KNOW ABOUT FINANCIAL ISSUES IN COLLABORATIVE
PRACTICE***

Paul A. Tigner

Financial Professionals

***WHAT FINANCIAL PROFESSIONALS NEED TO KNOW
ABOUT LEGAL ISSUES IN COLLABORATIVE PRACTICE***

Nora Kalb Bushfield

10:00 AM - 10:15 AM

BREAK

10:15 AM - 11:15 PM

**REMAIN IN SEPARATE INTO PROFESSIONALS
GROUPS**

Attorneys

***WHAT ATTORNEYS AND MEDIATORS NEED TO KNOW
ABOUT FINANCIAL ISSUES IN COLLABORATIVE
PRACTICE***

Paul Tigner

Mental Health Professionals

***WHAT MENTAL HEALTH PROFESSIONALS NEED TO
KNOW ABOUT LEGAL ISSUES IN COLLABORATIVE
PRACTICE***

Nora Kalb Bushfield

Financial Professionals

***WHAT FINANCIAL PROFESSIONALS NEED TO KNOW
ABOUT MENTAL HEALTH ISSUES IN COLLABORATIVE
PRACTICE***

Susan Boyan

Nora Kalb Bushfield

11:15 AM - 12:00 PM

ROLE PLAYS - PARTICIPANTS PRACTICE NEW SKILLS

THIS IS A TEAM EXERCISE

INITIAL CONSULTATION

ATTORNEY

DIVORCE COACH

CHILD SPECIALIST

FINANCIAL SPECIALIST

TRIAGE

TRAINING TEAM

12:00 PM - 1:00 PM

LUNCH

1:00 PM - 2:00 PM ROLE PLAYS - PARTICIPANTS PRACTICE NEW SKILLS

FIRST FOUR PARTY MEETING

THREE PARTY MEETING

5 PARTY MEETING

2:00 PM - 2:15 PM PROCESS ROLE PLAYS

QUESTIONS & DISCUSSION

**2:15 AM - 3:15 PM GIVE THE CLIENT WHAT THEY NEED
“JUST DON’T GO TO COURT”**

DEMONSTRATIONS & ROLE PLAY

CREATIVE PROBLEM SOLVING
HOW TEAM BRAIN STORMING HELPS

TRAINING TEAM

3:15 PM - 3:30 PM BREAK

3:30 PM - 4:00 PM PROCESS BRAIN STORMING EXERCISES

QUESTIONS & DISCUSSION

**4:00 PM - 4:15 PM NETWORKING & MARKETING YOUR PRACTICE &
YOUR PRACTICE GROUP**

Nora Kalb Bushfield

**4:15 PM - 4:30 PM CERTIFICATE PRESENTATION
DISCUSSION, QUESTIONS, ANSWERS AND WRAP-UP**

4:30 PM - 5:00 PM LOCAL PRACTICE GROUP MEETINGS

*HOW TO START A PRACTICE GROUP -
CAN YOU SAY “POD”*

5:00

ADJOURN