



GREGORY C. YADLEY

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LAWYER PROFILE:

GREGORY C. YADLEY is the former Managing Partner of the Tampa Office of Shumaker, Loop & Kendrick, LLP. He currently is Co-Chair of the firm's Corporate Practice Group. His principal areas of practice are securities, mergers and acquisitions, corporate and general business law. Before entering private practice, Mr. Yadley served as Assistant General Counsel, Finance and Securities, for the Federal Home Loan Mortgage Corporation in Washington, D.C. and Branch Chief in the U.S. Securities and Exchange Commission's Division of Market Regulation, also in Washington.

Mr. Yadley has extensive experience representing business entities of all sizes, including closely-held and family businesses and large and small public companies. He regularly represents these clients in financing transactions, mergers and acquisitions, contract negotiations and disputes, strategic planning, legal compliance and general corporate matters. He also has extensive experience in securities matters, including advising clients with regard to their private and public offerings of securities (including initial public offerings) and their ongoing disclosure obligations.

Mr. Yadley served as a panelist and moderator for the SEC Government-Business Forum on Small Business Capital Formation since 2006, has been Co-Director of the Annual Federal Securities Institute for the past 15 years and is Co-Editor of The Florida Bar *Florida Corporate Practice Manual*. He is a frequent lecturer at national corporate and securities law programs and contributor to legal periodicals. He currently serves as Chair of the American Bar Association Business Law Section's Subcommittee on Small Business Issuers as well as Co-Chair of the ABA Task Force on Private Placement Broker-Dealers. He is past Chair and a current member of the Executive Council of the Florida Bar Business Law Section. He is Co-Chair of The Business Law Section's Special Committee on Chapter 517 and formerly served as Chair of the Corporations and Securities Committee.

Mr. Yadley has been named in The Best Lawyers in America (*Corporate Law, Leveraged Buyouts and Private Equity Law, M&A, Securities Law*) (2005-2009), America's Leading Lawyers for Business (2003-2009), Florida Legal Elite (2004-2009), Top 100 Lawyers in Florida, Law & Politics (2006-2009), the 20 Most Influential Lawyers in Tampa Bay (2005), Florida Super Lawyers (2006-2009), and Who's Who Legal: Florida (Corporate Governance Chapter) (2008). He holds the highest rating assigned by Martindale-Hubbell. He is a member of the U.S. Supreme Court, Florida and District of Columbia Bars and a Fellow of the American Bar Association.

EDUCATION:

After earning his B.A. *cum laude* with Highest Honors in English from Dartmouth College in 1972, Mr. Yadley received his J.D. degree *cum laude* from George Washington University.