Monday, July 23

8:00-9:30  Registration

9:30-10:45  Policy Overview of TCJA: Outbound Perspective
            Professor Mindy Herzfeld, UF Levin College of Law

11:00-12:30  Overview of TCJA: Inbound (Domestic) Perspective
             Professor Larry Lokken, UF Levin College of Law
             Carlos Vaca, PwC National Tax

12:00-12:30  Luncheon

12:30-1:30  Luncheon Speaker
            Viva Hammer, Joint Committee on Taxation

2:00-3:30  TCJA Changes You may have missed
            Professor Mike Friel, UF Levin College of Law

3:45-5:00  Advising Non-U.S. Clients on the U.S. Tax Law Changes
            Professor Jens Schoenfeld,
            Flick Gocke Schaumburg, Germany

Tuesday, July 24

9:00-10:15  Inbound Update - 163(j)
            Matvey Kats, Deloitte NYC

10:30-11:45  BEAT/ Hybrids: TBD
             TBD

12:00-12:30  LUNCH

12:30-1:30  Luncheon Speaker: Treasury/IRS
             TBD

2:00-3:15  Inbound Structuring Considerations and Section 199A
            Jim Barrett, Baker & McKenzie, Miamiaw

3:15-3:45  Break

4:00-5:00  Inbound Investment in U.S. Real Estate
            Steve Hadjilogiou, Baker & McKenzie, Miami

Wednesday, July 25

9:00-10:00  Outbound Update: GILTI
            Professor Mindy Herzfeld, UF
            Tifphani White-King, Mazars, NY

10:00-11:00  GILTI II
             Hans Tanzler, PwC National Office

11:15-12:15  Modeling GILTI
             TBD

12:30-1:00  Luncheon Speaker: Tax Reform and the Financial Markets
             Todd Castagno, Morgan Stanley NYC

1:00-2:00  Export Incentives & FDII:
            Helena Klumpp, Ivins, Phillips & Barker, DC
            Jon Holbrook, Ivins, Phillips & Barker, DC

2:15-3:30  Advising U.S. Clients on Outbound Structuring
            Summer LePree, Bilzin Sumberg
            Jeff Rubinger, Bilzin Sumberg

Thursday, July 26

9:00-10:15  Session A: Fundamentals of U.S. & International Estate Planning
            Pedro Corona de la Fuente, Procopio, San Diego

          Session B: Accounting for Income Taxes and Tax Reform
            Adrienne J. Figur, EY

10:30-12:00  Session A: Cross-border investment & the Section 962 Election
             Seth Entin, Greenberg Traurig

          Session B: Timing Considerations in GILTI calculations
            James Sanderson, KPMG Miami

12:00-12:30  Luncheon

12:30-1:00  Luncheon Speaker
            Professor Fred Murray, UF Levin College of Law

2:00-3:15  Session A: Transfer Pricing - Tax Reform Update
            Antonio Macia Valdes, DLA Piper, Miami

3:15-3:45  Closing Remarks