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- Education:** Boston University School of Law. LL.M. (Taxation), 1990.
- Stanford Law School. J.D., 1982. Associate Editor, *Stanford Law Review*.
- Harvard University. A.B. (magna cum laude), 1979. Phi Beta Kappa.
- Academic and Professional:** University of Florida, Levin College of Law, Gainesville, FL. Gerald Sohn Professor, 2013-present; Visiting Professor, 2012-2013.
- University of San Diego School of Law, San Diego, CA. Professor, 2001-2013. Herzog Endowment Scholar, 2002-2003. Class of 1975 Endowed Professor, 2010-2011.
- University of Miami School of Law, Coral Gables, FL. Professor, 1995-2001; Associate Professor, 1990-1991, 1992-1995.
- UCLA School of Law, Los Angeles, CA. Visiting Professor, 1997 (fall semester).
- University of Missouri-Columbia School of Law, Columbia, MO. Associate Professor, 1991-1992.
- Dorsey & Whitney, Minneapolis, MN. Associate (corporate and municipal finance), 1986-1990.
- Sullivan & Worcester, Boston, MA. Associate (estate planning and administration), 1984-1986.
- United States Court of Appeals for the First Circuit, Concord, NH. Law Clerk to Judge Hugh H. Bownes, 1983-1984.
- Max Planck Institute for Foreign and International Patent, Copyright and Competition Law, Munich, Germany. Research Fellow, 1982-1983.
- Books:** FEDERAL ESTATE AND GIFT TAXATION, 12th ed. (with Bittker & Clark) (West, 2020). Prior editions: 11th ed. (with Bittker & Clark) (West, 2015); 10th ed. (with Bittker & Clark) (Thomson/West, 2011); 9th ed. (with Bittker & Clark) (Thomson/West, 2005); 8th ed. (with Bittker & Clark) (Aspen Law & Business, 2000); 7th ed. (with Bittker & Clark) (Little,

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Publications:**

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Women, Fairness, and Social Security. University of Minnesota Law School, January 1997.

Bar Admissions: Massachusetts (1983); United States Court of Appeals for the First Circuit (1984); Minnesota (1987).

Professional Memberships: American Law Institute: Member, Consultative Group, Restatement (Third) of Trusts; Member, Consultative Group, Restatement (Third) of Property: Wills and Other Donative Transfers.