

Patricia L. Morgan
Curriculum Vitae

Relevant Work Experience

University of Florida, Fredric G. Levin College of Law, Lawton Chiles Legal Information Center (LIC)

From: August 2019 *To:* Present

Title: Head of Metadata and Publications and Professor of Legal Research

Duties: Supervise and participate in all resource description and classification processes, including original and copy cataloging, authority control, batch loading, and local manipulation of records in the library's Integrated Library System (ILS). Resolve cataloging and metadata-related problems and implement procedures to ensure data integrity, uniformity, and reliable, consistent discovery. Serve as local authority on metadata theory and practice, including rule interpretation and formatting conventions. Develop and streamline procedures and workflows for making the Library's digital resources discoverable and accessible. Troubleshoot and work collaboratively to ensure continuous access and technical support for digital resources. Update and customize interfaces for digital resource access and discovery.

Supervises full-time staff of the Florida Law Review, Florida Tax Review, Journal of Law and Public Policy, Florida Journal of International Law, and Journal of Technology Law and Policy.

Participate in teaching introductory legal research and/or advanced legal research.

From: June 2016 *To:* August 2019

Title: Head of Access Services & Publications

Duties: Coordinate and oversee services and policies for the Circulation, Interlibrary Loan, and Stacks Maintenance functions. Supervise Access Services Manager, Documents & Bindery Coordinator, and Publications staff. Provide legal reference assistance to students, faculty and the public. Teach Advanced Legal Research, and First Year Legal Research on a rotating basis. Head the Government Documents area. Provide support on LIC projects.

From: January 2012 *To:* June 2016

Title: Head of Access Services & Outreach

Duties: Coordinate and oversee services and policies for the Circulation, Interlibrary Loan, and Stacks Maintenance functions. Supervise 5 FTEs and approximately 20 student workers. Pursue collaborative relationships with community organizations to support the LIC's mission. Provide legal reference assistance to students, faculty and the public. Teach Advanced Legal Research, and First Year Legal Research on a rotating basis. Head the Government Documents area. Provide support on LIC projects.

From: January 2010 *To:* January 2012

Title: Faculty Research Services Reference Librarian

Duties: Supervise the LIC's faculty research support services so that requests are resolved in a timely manner. Manage faculty services workflow to ensure that material is retrieved and delivered. Maintain contact with liaison librarians to ensure quality customer service to faculty. Respond to other research problems that arise. Supervises one student worker. Create Westlaw and Lexis account for new faculty being onboarded. Act as liaison between faculty and SSRN. Provide legal reference assistance to students, faculty and the public. Teach Advanced Legal Research, a two-credit class one semester a year. Provide support on various LIC projects.

From: November 2008 *To:* January 2010

Title: Emerging Technologies Reference Librarian

Duties: Update the LIC's website, create research guides, and provide current awareness using new, efficient technology. Serve as liaison between Smathers Libraries and LIC to coordinate technology being used on campus. Provide legal reference assistance to students, faculty and the public. Teach Advanced Legal Research, a two-credit class one semester a year. Provide support on various LIC projects.

Other Employment

- Trial Court Staff Attorney, State of Florida – Fifth Judicial Circuit, Ocala, FL, January 2008 - November 2008
- Attorney, Blanchard, Merriam, Adel & Kirkland, P.A., Ocala, FL, May 2007 - January 2008
- Trial Court Staff Attorney, State of Florida – Fifth Judicial Circuit, Ocala, FL, May 2006 - May 2007
- Trial Court Staff Attorney, State of Florida – Fifth Judicial Circuit, Brooksville, FL, October 2004 – May 2006
- Public Service Librarian II, Marion County Public Library, Ocala, FL, May 2001 - October 2004
- Associate Director of Contracts and Related Services, University of Florida Health Science Center, Gainesville, FL, July 2000 – May 2001
- Manager of Contract Compliance , AvMed Health Plan, Gainesville, FL, February 1996 – July 2000
- Compliance Analyst, American Bankers Insurance Group, Miami, Florida, August 1990 – February 1996
- Attorney, Pavese, Garner, Haverfield, Dalton, Harrison and Jensen, P.A., Ft. Myers, FL, July 1990 – November 1990

Education

- M.S. Library and Information Science, University of South Florida, May 2002
- J.D. University of Florida, May 1990
- B.A. Political Science, University of Florida, December 1986 (Phi Beta Kappa)

Continuing Education

Florida Bar Continuing Legal Education (as required for active Florida Bar Membership)
Sunshine State Library Leadership Institute, November 2010 - July 2011

Publications

Article, *A Matter of Trust: Why the Time is Right to Adopt the Uniform Electronic Materials Act (UELMA) in Florida*, LLRX (<https://www.llrx.com/2015/10/a-matter-of-trust-why-the-time-is-right-to-adopt-the-uniform-electronic-legal-materials-act-uelma-in-florida/>) (October 25, 2015).

Article, *Stop Me if You've Heard This Before: Transitions in Teaching Legal Research*, *AALL Spectrum* (Sept.Oct. 2014).

Article, *Ignorance of International Law is No Excuse, or How the Florida Legislature Ticked Off Canada*, 41 *International Journal of Legal Information* 309 (Winter 2013)

Book Review, *A Revolution in Favor of Government: Origins of the U.S. Constitution and the Making of the American State*, Max M. Edling (2003).

Bibliography (compiled with Shira Megerman): *State Documents Bibliography – Florida*, published as part of the *Occasional Papers – American Association of Law Libraries*, found online at <http://heinonline.org/HOL/Index?index=aallstates&collection=lbr> as part of the AALL GD-SIS State Bibliographies

Legal Information Services to the Public (LISP) Public Library Toolkit for Florida, updated and supplemented in 2015 and 2019. The Florida toolkit is found at:

<https://www.aallnet.org/lispsis/resources-publications/public-library-toolkit/>

Papers, Speeches, Presentations

Non-Invited:

“Teaching a Public Patron to Fish” (with Gail Mathapo), Southeastern Chapter of the American Law Libraries Association Annual Meeting, Hot Springs, VA, March 22, 2019 [selected by competitive process]

“Riding the Wave of Change to Transform Your Path” (with Gail Mathapo), Southeastern Chapter of the American Law Libraries Association Annual Meeting, Hot Springs, VA, March 21, 2019 [selected by competitive process]

“How Low Can You Go? New Frontiers in Applying the Tools and Strategies of Succession Planning” (with Elizabeth Outler), Southeastern Chapter of the American Law Libraries Annual Meeting, Knoxville, TN, April 3, 2014 [selected by competitive process]

“Find Your Bliss...at Work!” (ignite presentation), Southeastern Chapter of the American Law Libraries Annual Meeting, Knoxville, TN, April 4, 2014 [selected by competitive process]

“Free Legal Resources” (with Joyce West from the Alachua County Library District), webinar presented for the Northeast Florida Library Information Network (NEFLIN), November 22, 2013

“Lawyers in Libraries” presented at public libraries in Lake/Sumter, Citrus, and Marion Counties as part of the American Bar Association’s Celebrate Pro Bono week, October 21-25, 2013

“Truth and Consequences: The Future of Assisting Pro Se Patrons and Prisoners,” (with Domina Daughtrey), Southeastern Chapter of the Association of American Law Libraries Annual Meeting, Decatur, GA, April 19, 2013 [selected by competitive process]

“In Step with Community Outreach,” (with Terrye Conroy, University of South Carolina and Terrance K. Manion, Georgia State University), Southeastern Chapter of the Association of American Law Libraries Annual Meeting, Clearwater Beach, FL, March 24, 2012 [selected by competitive process]

“Moving from the Classroom to the Web: What to Do Differently When We Never Do This Again,” (with Elizabeth Outler), Southeastern Chapter of the Association of American Law Libraries Annual Meeting, Columbia, SC, April 16, 2011 [selected by competitive process]

“Providing Legal Reference for Pro Se Patrons.” (with Lisa Parisi, Florida Coastal Law School), Northeast Florida Library Information Network, Orange Park, FL, July 2010

“Find it Fast and Free,” (with Edward Hart), a Florida Bar Continuing Legal Education program on Free Internet Research Tools, University of Florida, Gainesville, FL, April 25, 2009

Courses Taught

Advanced Legal Research, Fredric G. Levin College of Law – Fall 2009, Summer 2010, Fall 2010, Fall 2011, Spring 2014.

First Year Legal Research, Fredric G. Levin College of Law – Fall 2012 - Spring 2013; Fall 2014 – Spring 2015; Fall 2015 – Spring 2016; Fall 2016 – Spring 2017; Fall 2017 – Spring 2018; Fall 2018 – Spring 2019 (2 sections); Fall 2019 – Spring 2020 (2 sections); Fall 2020, Fall 2021.

Memberships

National Organizations

American Association of Law Libraries (AALL): Member 2001 – Present

- Academic Law Libraries Special Interest Section (ALL-SIS)
- Research Instruction and Patron Services Special Interest Section (RIPS-SIS)
- Library Systems & Resource Delivery Special Interest Section (LSRD-SIS)
- Technical Services Special Interest Section (TS-SIS)
- Government Documents Special Interest Section (GD-SIS)

Southeastern Chapter of the American Association of Law Libraries: Member 2008 – Present

American Library Association: Member 2014 – Present

American Bar Association: Member 2008 - Present

Florida Organizations

Florida Bar Association – Admitted 1990

Florida Association for Women Lawyers (FAWL)

- Secretary, Statewide FAWL 2007-2008
- President, Marion County Chapter 2006-2007
- By-Laws Committee Chair 2005-2006, 2006-2007
- Member Legislative Committee 2005-2006, 2006-2007

Member - Marion County Bar Association

D.R. Smith Inn of Court 2007-2008

Former Executive Board Member – Marion County PACE Center for Girls

Committee Memberships

University of Florida Libraries

- Accessibility Advisory Committee, 2018-Present
- Access and Resource Sharing Committee, July 2010 – August 2019
- Tenure & Promotion Support Workgroup – November 2012 – October 2014
- OPAC Subcommittee, January 2010 – January 2012
- Public Relations and Marketing, November 2008 – October 2010
- Emerging Technologies, November 2008 – January 2010

University of Florida

- Environmental Health and Safety Committee, 2014 – 2017
- Land Use & Facilities Planning Committee 2014 - 2015
- Constitution Committee, October 2011 – 2014 (Vice Chair, 2013-2014)

Levin College of Law

- Ad Hoc Committee On Requests for the Law School's Legal Assistance, 2017-2018 (Chair)
- Facilities and Sustainability Committee, 2018-2019
- Adjunct Teaching Committee 2020-present (ex-officio)

Southeastern Chapter of the American Association of Law Libraries

- Education and Publications Committee, 2009-2011
- Community Service, 2012 – Present
- Registered Agent, 2014 - Present
- Program Committee for Annual Meeting 2014
- Program Committee for Annual Meeting 2019

American Association of Law Libraries

- Government Relations Committee, 2014 – 2017
 - o Open Government Subcommittee, 2016 - 2017
 - o Privacy Subcommittee, 2015 – 2016
 - o Open Government Subcommittee, 2014 – 2015